

Secura Aide

Fee Schedule - September 2024

Service	Description	Rate (per hour)
Trustee, Executor, and other complex Services	Includes all complex services in acting as (in full or partial capacity) a trustee of a trust, an executor of the estate, as an agent of POA agreement, and others. Includes review of accountings, tax returns, asset management, and decision making.	\$110
Conservatorship services	Includes all complex services in relation to conservatorships of the estate and of the person. These will involve meetings with the conservatee, marshalling assets, review of accountings, tax returns, asset management, and decision making.	Determined by Probate
Routine services	Involves basic services, such as accounting, bill payments, and recordkeeping.	\$80

Please note the following:

1. All fees are negotiable.
2. This fee schedule and existing fees are subject to change, and any change will have a 30-day notice.
3. Secura Aide offers a free initial consultation to discuss tailored services and custom fees.

For more information or to schedule and appointment, please contact:

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